

Bridges Capital LLC Enters Active ETF Market with Bridges Capital Tactical ETF (Ticker: BDGS)

An active fund that provides more downside protection in the wake of monetary policy decision-making

Fort Lauderdale, FL, May 11, 2023 — Today, Bridges Capital LLC, a financial advisory firm bringing together specialized accounting and investment expertise, announces the launch of its first US-listed exchange traded fund on the NASDAQ, the Bridges Capital Tactical ETF (Ticker: BDGS). This active fund provides long-only, opportunistic exposure to equities with a primary focus on capital preservation utilizing a strategy based on macroeconomic and monetary policy fundamentals, technical breadth, and volatility analysis.

Bridges Capital LLC's move into the ETF space provides investors access to the firm's proprietary strategy which entails constructing and maintaining a core portfolio of large-cap US equities with a complimentary allocation to other ETF holdings, whose exposure can be adjusted in the wake of meaningful monetary policy changes. Examples of other macro-indicators which will impact the portfolio's exposure to assets outside of its core single-stock holdings include earnings revisions, labor growth, and bank lending standards, as they can lead to monetary expansion in the greater US economy.

"There's an overwhelming demand for active management that goes well beyond plain vanilla 'buy and hold' strategies that, we believe, fall short of protecting investors from downside volatility, especially in the current high-inflation, high-rate environment, and an ETF provides a tax-efficient vehicle for this active strategy" said Raymond Bridges, CPA, Managing Director, and Portfolio Manager of the BDGS ETF. "Our hands-on approach is rooted in opportunism when conditions are right and the ability to play defense during periods of stress through capital preservation."

As Bridges Capital LLC's flagship fund, BDGS is intended to serve as a core holding, engineered to complement the equity portion of an investment portfolio, as it is diversified with a focused goal on capital preservation thanks to its structure and rebalancing process, which can occur up to two times per month at the discretion of the portfolio manager. The rebalancing triggers are tied to technical and fundamental signals instead of a defined calendar schedule.

The fund primarily invests in common stocks and shares of ETFs that primarily invest in common stocks or cash and cash equivalents. The resulting portfolio is always long, roughly 15-20% in large caps, and it remains sector and style agnostic, regardless of the market cycle.

The BDGS ETF has between 5 - 20 holdings and an expense ratio of 78 bps.

About Bridges Capital LLC

The value in a financial services relationship is in having a fiduciary relationship that understands both sides of your financial life.

Bridges Capital LLC is an SEC State-Registered Investment Advisor with a Florida Licensed Certified Public Accountant managing member.

With experience working for some of the largest bank, brokerage, and insurance companies, Bridges Capital LLC was formed to bring boutique individualized investment services often obtained in the exclusive family office space to the moderate to wealthy individuals. Bridges Capital LLC was founded on the principle that assets are a valuable tool to help investors live the life they deserve, and seeks to provide financial services that are consistent with interests and obligations.

For more information, please visit mycertifiedteam.com

The Fund's investment objectives, risks, charges, and expenses must be considered carefully before investing. This and other important information is contained in the prospectus, which may be obtained by following the links [Prospectus](#) and [SAI](#) or by calling +1.215.882.9983. Please read the prospectus carefully before investing.

Investments involve risk. Principal loss is possible. Diversification does not assure a profit.

Investment Risk. When you sell your Shares of the Fund, they could be worth less than what you paid for them. The Fund could lose money due to short-term market movements and over longer periods during market downturns. **Equity Investing Risk.** An investment in the Fund involves risks similar to those of investing in any fund holding equity securities, such as market fluctuations, changes in interest rates and perceived trends in stock prices. **Management Risk.** The Fund is actively-managed and may not meet its investment objective based on the Adviser's or Sub-Adviser's success or failure to implement investment strategies for the Fund. **Risk of Investing in Other ETFs.** Because it invests in other ETFs, the Fund's investment performance is impacted by the investment performance of the selected underlying ETFs. An investment in the Fund is subject to the risks associated with the ETFs that then-currently comprise the Fund's portfolio. At times, certain segments of the market represented by the Fund's underlying ETFs may be out of favor and underperform other segments. The Fund will indirectly pay a proportional share of the expenses of the underlying ETFs in which it invests (including operating expenses and management fees), which are identified in the fee schedule above as "Acquired Fund Fees and Expenses." **New Fund Risk.** The Fund is new with no operating history as of the date of the prospectus. As a result, prospective investors have no or limited track record or history on which to base their investment decision. There can be no assurance that the Fund will grow to or maintain an economically viable size.

ETFs may trade at a premium or discount to their net asset value. ETF shares may only be redeemed at NAV by authorized participants in large creation units. There can be no guarantee that an active trading market for shares will exist. The trading of shares may incur brokerage.

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