

## **DISCLOSURE STATEMENT**

**Prepared by: Alpha Architect, LLC for Referrals to Cache Advisors LLC**

### **1. Introduction**

You have been referred to Cache Advisors, LLC ("Cache") by Alpha Architect, LLC ("Alpha"). This disclosure document provides essential information regarding the arrangement between Alpha and Cache, including the nature of any indirect compensation the solicitor may receive and potential conflicts of interest that may arise. Please review this disclosure carefully before deciding to engage with Cache.

### **2. Relationship Between Solicitor and Adviser**

Alpha is acting as a third-party solicitor for Cache. The role of the solicitor is solely to refer prospective clients to the adviser. The solicitor does not provide investment advice or act as a representative of Cache. All investment advisory services will be provided directly by Cache, a registered investment adviser under the Investment Advisers Act of 1940.

### **3. Nature of Indirect Compensation**

In connection with this referral, Alpha will receive indirect compensation from Cache. Alpha offers investment products, including exchange-traded funds (ETFs), as part of its business. If you choose to invest in these ETFs after being referred to Cache, Alpha may indirectly benefit through the collection of management fees charged by the ETFs. These fees are part of the ETF's expense ratio and are deducted from the ETF's assets. The fees are not paid directly by you but are built into the ETF's expense structure. No direct cash payment will be made to Alpha for referrals. Instead, the solicitor benefits indirectly through the support and resources provided by Cache.

### **4. Potential Conflicts of Interest**

This arrangement creates a potential conflict of interest because Alpha has a financial incentive to refer clients to Cache and promote its own ETF products. The solicitor benefits indirectly from the management fees earned on the ETF assets, regardless of the performance of those products or whether they are the most suitable for your needs. You should carefully evaluate whether these ETF products are appropriate for your investment strategy and align with your financial goals.

### **5. Required Disclosures**

In addition to this document, you will receive a copy of Cache's Form ADV Part 2A, which provides detailed information about the adviser's services, fees, and any material conflicts of interest. You are encouraged to review these documents carefully before proceeding with any advisory relationship. A copy is also available at the following location: [Cache ADV](#)

## **6. Solicitor's Role and Limitations**

Alpha does not:

- Provide investment advice or recommendations on behalf of Cache.
- Act as a representative or employee of Cache.
- Alpha's role is limited to introducing you to Cache.

## **7. Adviser's Role and Responsibilities**

Cache is responsible for:

- Qualifying investors to invest in an Exchange Fund. For the avoidance of doubt, Cache and its affiliates do not offer investment advice when qualifying and enrolling clients into an Exchange Fund.
- Disclosing all relevant information about its services, fees, and any material conflicts of interest.
- Ensuring compliance with all applicable laws and regulations under the Investment Advisers Act of 1940.

## **8 . Eligibility Criteria**

To participate in a Cache Exchange Fund, you must meet the following requirements.

- Not be subject to disqualification under Rule 506(d) of Regulation D (i.e., not a "bad actor", i.e., committed certain criminal or civil violations typically related to financial misconduct) and you are not listed on any U.S. sanctions list, including the OFAC Specially Designated Nationals (SDN) List.
- You provide all required verification documentation and meet all AML and Customer Information Program (CIP) requirements, including identity verification requirements.
- You meet all fund eligibility criteria, review and accept the fund offering documents, and are accepted into the Cache Exchange Fund by Cache Securities.

## **9. Contact Information**

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